



CONFIDENTIAL BUSINESS SALES
MERGERS & ACQUISITIONS

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CONFIDENTIAL BUYER FINANCIAL STATEMENT

Name: _____
 Address: _____
 Telephone: home _____ business _____ mobile _____
 fax _____ email _____

BALANCE SHEET AS OF _____

ASSETS

Cash \$ _____
 Stocks/Bonds \$ _____
 Home \$ _____
 Automobile \$ _____
 Other Real Estate \$ _____
 Life Insurance (cash value) \$ _____
 IRA/401K \$ _____
 Other _____ \$ _____
 Other _____ \$ _____

TOTAL ASSETS \$ _____

LIABILITIES

Credit Card Balances \$ _____
 Accounts Payable \$ _____
 Mortgage Balance \$ _____
 Car Loans Payable \$ _____
 Other Mortgage Loans \$ _____
 Life Insurance Loans \$ _____
 Other _____ \$ _____
 Other _____ \$ _____
 Other _____ \$ _____

TOTAL LIABILITIES \$ _____

Notes to Balance Sheet: _____

PERSONAL INCOME

	2009	2008	2007
Wages	\$ _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____	\$ _____
Interest/Dividends	\$ _____	\$ _____	\$ _____
Commissions/Bonus	\$ _____	\$ _____	\$ _____
Rents Received	\$ _____	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____	\$ _____

I hereby certify that the information provided above is true, accurate and complete.

Signature: _____

Date: _____